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 Attorneys for Creditor Frank Raymond Lee

E-filed on: October 30, 2006

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

10 In re:)	BK-S-06-10725 LBR
11 USA COMMERCIAL MORTGAGE COMPANY,)	BK-S-06-10726 LBR
12 Debtor.)	BK-S-06-10727 LBR
)	BK-S-06-10728 LBR
13 USA CAPITAL REALTY ADVISORS, LLC,)	BK-S-06-10729 LBR
14 Debtor.)	Chapter 11
)	
16 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,)	
17 Debtor.)	
)	
18 USA CAPITAL FIRST TRUST DEED FUND, LLC,)	
19 Debtor.)	
)	
21 USA SECURITIES, LLC,)	
22 Debtor.)	
)	
23 Affects:)	
24 X All Debtors)	
<input type="checkbox"/> USA Commercial Mortgage Company)	
<input type="checkbox"/> USA Securities, LLC)	
<input type="checkbox"/> USA Capital Realty Advisors, LLC)	
<input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC)	
<input type="checkbox"/> USA First Trust Deed fund, LLC)	

**SUPPLEMENT TO
CERTIFICATE OF SERVICE OF
MOTION TO WITHDRAW AS
COUNSEL OF RECORD FOR
FRANK RAYMOND LEE**

Hearing Date: October 30, 2006
 Hearing Time: 9:30 a.m.

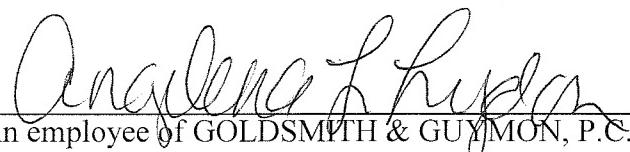
I hereby certify that on **September 28, 2006**, I did serve a true and correct copy of the following

1 documents upon creditor FRANK RAYMOND LEE via first-class mail, postage prepaid:

2 **MOTION TO WITHDRAW AS COUNSEL OF RECORD FOR FRANK RAYMOND LEE.**

3 The attached letter evidences said service.

4 DATED this October 30, 2006.

5
6 
7 An employee of GOLDSMITH & GUYMON, P.C.
8

DKD

9 X:\MAG\Client Matters\BK Clients\USA Capital 5864-4\mot.withdraw.lee.COS.supplement.wpd

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G LDSMITH & GUYMON
A Professional Law Corporation

Dara J. Goldsmith, Esq. *
Marjorie A. Guymon, Esq. **
Shelley D. Krohn, Esq.
Damon K. Dias, Esq. ***
Scott A. Kaser, Esq. ****

Also admitted in Arizona, California & Hawaii *
Also admitted in Utah **
Also admitted in Florida ***
Only admitted in West Virginia ****

September 28, 2006

Frank Raymond Lee
PO Box 14023
Las Vegas, Nevada 89114

Re: Frank Raymond Lee
Our File No.: 5213-2

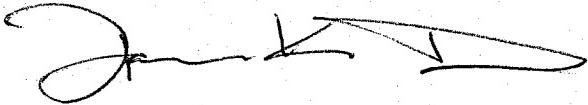
Dear Mr. Lee:

I am in receipt of your request to withdraw as counsel. Enclosed, please find a copy of the *Motion to Withdraw as Counsel*. Please note that a proof of claim will need to be filed soon.

If you should have any questions, please do no hesitate to contact me.

Sincerely,

GOLDSMITH & GUYMON, P.C.



Damon K. Dias, Esq.

DKD:all
Enclosure

W:\Angelena\DKD Files\Lee, Frank\Ltr Lee receipt of req. to w-d & Mot. to w-d.wpd

SZ13-2
conrep